

Double Your Tax Advantages With a Gift of Appreciated Stock



To learn more, contact:

Linda S. Moore, JD
Senior Director of Leadership Giving
(201) 761-6128 | Imoore2@saintpeters.edu

Consider the Benefits

Gifts of stock to Saint Peter's University reap great rewards with minimal effort.

With many markets experiencing strong growth, consider a gift of appreciated stock to Saint Peter's University. You may qualify for an income tax charitable deduction and eliminate capital gains tax.

Key Features:

- It's tax advantageous. Tax laws allow you to deduct the entire market value of stock held long term, including any capital appreciation, on your federal income tax return if you itemize. Plus, you aren't subject to any capital gains tax on the appreciation.
- It's flexible. You can donate a wide array of appreciated property, including bonds and mutual fund shares. It's an easy way to divest from investments that have higher risk than you're currently willing to accept, or have lower yields than anticipated.
- It's economical. A gift of stock requires minimal effort and provides great rewards for you and Saint Peter's University.

Visit:

saintpeters.edu/methods-of-giving

©The Stelter Company | The information in this publication is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor. Figures cited in examples are for illustrative purposes only. References to tax rates include federal taxes only and are subject to change. State law may further impact your individual results.